APPLICATION FORM FOR SIP

[For Investments through NACH/ ECS (Debit Clearing)/ Direct Debit Facility/ Standing Instruction]

Important: Please strike out the Section(s) that is/are not used by you to avoid any unauthorised use



July 2017

Please tick	1	as	annlicable [.]	

OTM Debit Mandate is already registered in the folio. [No need to submit again]. SIP Auto debit can start in 10 Days i.e. for debit date 15th, form can be submitted till 4th of the month.
OTM Debit Mandate is attached and to be registered in the folio. SIP Auto debit will start after mandate registration which takes 10 to 30 days depending on NACH or ECS modalities.

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	ACKNOWLEDGEMENT SLIP (To be filled in by the Unit holder)	
	HDFC MUTUAL FUND	
Date:	Head Office : HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020.	
Application/ Folio No.		ISC Stamp & Signature
Received from Mr./Ms./M/	SIP application	
Scheme / Plan / Option	Scheme 1	
	Scheme 2	
	Scheme 3	

2) INVESTMENT DETAILS [Please tick (\checkmark)]	
Scheme Name (1)	Plan Option/Sub-option
	Regular Direct
SIP Installment Start Month/Year	End Month/Year (Default Dec 2036)* SIP Frequency (Please refer Instruction 6)
Amount (₹)	$ \begin{tabular}{ c c c c c c } \hline M & M & Y & Y & Y & Y \\ \hline M & M & Y & Y & Y & Y \\ \hline Daily^{++} & Monthly^{+} & Quarterly \\ \hline \end{tabular}$
	_9th10th⁺11th12th13th14th15th16th 25th26th27th28th29th30th31st
	P TOP-UP CAP CAP Month-Year*:
	P Amount*: ₹ OR M Y Y Y Y y y vestor has to choose only one option)
Scheme Name (2)	Plan Option/Sub-option
	Regular Direct
SIP Installment Start Month/Year	End Month/Year (Default Dec 2036)* SIP Frequency (Please refer Instruction 6)
Amount (₹) Y Y Y Y Y	M M Y Y Y Y D Daily ⁺⁺ Monthly ⁺ Quarterly
SIP Date (Please (✓) one or more of the following dates) (Please refer Instruction 7) ☐ 1st	_9th10th⁺11th12th13th14th15th16th
	P TOP-UP CAP CAP Month-Year*:
	P Amount*: ₹ OR M Y Y Y Y vestor has to choose only one option)
Scheme Name (3)	Plan Option/Sub-option
	Regular Direct
SIP Installment Start Month/Year	End Month/Year (Default Dec 2036)* SIP Frequency (Please refer Instruction 6)
Amount (₹) M M Y Y Y Y	$\begin{tabular}{ c c c c c c c } \hline \end{tabular} ta$
Amount (₹) ^ OR Percentage ^s (%) C.	P TOP-UP CAP P Amount*: ₹ OR CAP Month-Year*: OR M M Y Y Y vestor has to choose only one option)
 ⁺Default if not selected. • ^{+ +} Triggered and processed only on all Business Days and SIP TOP up facility • ^ TOP UP amount has to be in multiples of Rs.100 only. <i>Please see Instruction 7(c) {i}</i>) • \$The mini 	shall not be available. • In case of Quarterly SIP, only the Yearly option is available as SIP Top-Up frequen num TOP UP Percentage has to be 10% and in multiples of 1% thereafter, of the existing SIP installment.
*TOP-UP CAP amount: Please refer Instruction 7(c){ii}] # TOP-UP CAP Month-Year: F Maximum amount of debit (SIP + Top-up) under direct debit facility for investors wit	ease refer Instruction 7(c){ii}] bank accounts with State Bank of India shall not exceed Rs. 5,00,000/- per installme
First SIP Transaction via Cheque No. Cheque Dated	D M M Y Y Y Amount@ (Rs.)
Mandatory Enclosure (if 1st Installment is not by cheque) Blank cancelled of The name of the first/ sole applicant must be pre-printed on the cheque.	heque Copy of cheque @The first cheque amount should be sar as each/total SIP Amount.
3) BANK DETAILS	
OTM Bank Details to be debited for the SIP (OTM already Registered)	
Bank Name: Account Numb	
NOTE: In case the OTM is not registered, please fill in the attached OTM Debit Mar	uano.

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